



Ghar Ki Baat

Regd. Office: 9th Floor Antriksh Bhawan, 22 K G Marg, New Delhi

October 21, 2021

**BSE Limited
Limited**

Listing Department, 1st Floor,
PJ Towers, Dalal Street, Fort,
Mumbai- 400 001

Scrip Code: 540173

National Stock Exchange of India

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai 400 051

Symbol: PNBHOUSING

Dear Sirs,

Sub: Intimation to Stock Exchanges under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)

This is in furtherance to our communication dated October 14, 2021 relating to the decision of the Company's board of directors to not proceed with the preferential issue and terminate the share subscription agreements with the proposed allottees. Consequently, the appeal filed by the Company before the Hon'ble Securities Appellate Tribunal ("**SAT**") (Appeal No. 423 of 2021) (the "**Appeal**") against the SEBI letter dated June 18, 2021 has been rendered infructuous and the shareholder approval for the preferential issue has been rendered incapable of being received.

Accordingly, the Company has filed an application dated October 19, 2021 before SAT, seeking permission to withdraw the Appeal.

Further, the appeal filed by SEBI before the Hon'ble Supreme Court ("**SC**") (as intimated in our communication dated September 2, 2021) was listed for hearing on October 20, 2021. In view of the developments stated above, the SC dismissed the appeal filed by SEBI stating that the appeal has become infructuous due to subsequent developments.

You are requested to take note of the above.

Thanking You,

For PNB Housing Finance Limited

Sanjay Jain
Company Secretary & Head Compliance